



Ref: NEP001-2561

January 9, 2018

Subject : Report of the utilization of the capital increase  
To : The President, The Stock Exchange of Thailand

NEP Realty and Industry Public Company Limited (“the Company”) had offered the capital increase by right offering for 416,819,746 Shares at the price of 0.45 Baht per share, totaling net amount of 185,768,885.70 Baht after expenses deductions.

The Company would like to report the utilization of the capital increase at the end of December 31,2017 as follows:

		Baht million
Net proceeds of the increase capital after expenses deductions		185.77
<u>Less</u> Renovate the factory	6.10	
Investing in the new machines Phase1	44.44	
The company’s working capital	53.34	
Energy Saving project	0.98	
Pay back loan	<u>25.48</u>	<u>130.34</u>
Remaining net proceeds		<u><u>55.43</u></u>

Please be informed accordingly.

Yours sincerely,

(Mr. Vee Worasakyotin)

Director