



Ref : NEP018-2018

12 February 2018

Subject : Information regarding the exercise of the Warrants (NEP-W3) 6th Submission

To: **Director and Managing Director**
The Stock Exchange of Thailand

NEP Realty and Industry Public Company Limited ("the Company") would like to provide the following information regarding the process of exercising NEP-W3 (6th Submission):

1. Submission
8th March 2018 to 14th March 2018 (except Saturday and Sunday) during the hours of 9.00 a.m. to 3.30 p.m.
2. Exercise Date
15th March 2018
3. Exercise Ratio and Exercise Price
1 warrant for 1 ordinary share at Baht 0.55 per share

The exercise ratio and the exercise price as mention above may be change. The Company will inform investors and SMT immediately if changes occur. Due to the Company has been approved by the Extraordinary General Meeting of the Shareholders No. 1/2018 held on 18 January 2018 to increase registered capital of the Company from Baht 2,348,135,754 to Baht 2,808,135,754 by issuing 460,000,000 new ordinary shares with par value of Baht 1.00 per share for allotment to private placement at an offering price of Baht 0.405 per share with the permission of the Securities and Exchange Commission to issue and offer new ordinary shares to private placement on February 2, 2018. Currently, the Company does not set a period for offering the new ordinary shares to the private placement.

Moreover, according to the Terms and Conditions Governing Rights and Obligations of the Warrants to purchase ordinary shares of Company No. 3 (NEP-W3) as set in Clause 1.4 (C) determined the Company shall adjust new Exercise Price and new Exercise Ratio of NEP-W3 in case of the Company offers to sell its new ordinary shares to private placement at an offering price lower than the market price of the Company's ordinary shares and the difference is larger than 10% during the 7 consecutive business days before the first day that the new ordinary shares are offered to the private placement. The adjustment in the Exercise Price and the Exercise Ratio shall be immediately effective from the first day that the new ordinary shares are offered to the private placement.



4. Documents to be submitted

4.1 The Notification of Intention to Exercise which has been accurately and completely filled in.

4.2 Warrant Certificate or Certificate Receipts.

4.3 Cash transferred, cheques, cashier cheques, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to " NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants" or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ" or transfer cash to saving account as the name of " NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants " or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ" account No. 127-314-8575 at Bangkok Bank Public Company Limited, Soi Aree Branch and shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip at the contact place as mention in no. 5.

4.4 Verification of Identification

A) Thai Individual Person : Certified copy of his/her identification card

B) Foreign Individual Person : Certified copy of his/her passport

C) Juristic Person : Certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).

D) Foreign Juristic Person : Certified copy of Registration Document notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).

5. Name of Person and Contact Place

Submitting Exercise Notice Officer

NEP Realty and Industry Public Company Limited

41 Soi 5, Phaholyothin Rd., Samsennai, Phaya Thai

Bangkok 10400

Tel. 0-2271-4213-6 Fax. 0-2279-6717

Yours faithfully,

(Mr. Vee Worasakyotin)

Managing Director