



บริษัท เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม จำกัด (มหาชน)
NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED
Public Company Registration No. 0107537000831



Ref. NEP026-2018

February 21, 2018

Subject : Determination payment & subscription newly issued ordinary shares were allocated to Private Placement Investor

Attention : President
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of the Shareholders No. 1/2018 held on January 18, 2018 of NEP Realty and Industry Public Company Limited (the "Company") approved various matters regarding the capital increase and the allocate of 460,000,000 newly issued ordinary shares with a par value of Baht 1.00 per share to VAVA PACK Company Limited under the private placement scheme which is not a connected person of the Company, at the offering price of Baht 0.405 per share. The offering price is not deemed as a price of less than 90% of the market price. ("The market price" is calculated from the weighted average price of the Company's ordinary shares traded on the Stock Exchange of Thailand for 15 consecutive business days prior to the date on which the Board of Directors' Meeting No. 9/2017 held on October 25, 2017 unanimously passed the resolution to propose such offering to the EGM, which is during the period of October 2, 2017 to October 24, 2017, equal to Baht 0.446 per share (Information from www.set.or.th)).

Therefore, the Company already received the approval to offer the newly issued ordinary shares to the Private Placement under the Notification of the Market Supervisor Board No.Torjor 72/2558 Re: The Approval for Offering of Newly Issued Shares to the Private placement from the Office of Securities and Exchange Commission on February 2, 2018.

In this regard, I am Mr. Vee Worasakyothin, Managing Director, assigned by the Extraordinary General Meeting of the Shareholders No. 1/2018 has determined the subscription and payment period of the Company's newly issued ordinary shares to the Private Placement which is VAVA PACK Company Limited on February 22 - 23, 2018.

Please be informed and disseminate to investors accordingly

Yours sincerely,

(Mr. Vee Worasakyothin)
Managing Director