



Ref. NEP033-2018

March 6, 2018

Subject : Notification of Changes in Shareholding Structure

Attention : President

The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of the Shareholders No. 1/2018 held on January 18, 2018 of NEP Realty and Industry Public Company Limited (the "Company") approved the capital increase and the allocate of 460,000,000 newly issued ordinary shares with a par value of Baht 1.00 per share to VAVA PACK Company Limited under the private placement scheme at the offering price of Baht 0.405 per share. In this regard, Managing Director assigned by the Extraordinary General Meeting of the Shareholders No. 1/2018 has determined the subscription and payment period of the Company's newly issued ordinary shares on February 22 - 23, 2018.

Therefore, the Company received payment of newly issued ordinary shares of the Company from VAVA PACK Company Limited and registered the change of paid-up capital to the Ministry of Commerce on March 2, 2018.

Thus, the Company hereby would like to inform the change in the Company's shareholding structure of the major shareholders as follows:

Name	No. of Shares as of the latest record date on November 24, 2017		No. of Shares After offering to Private Placement	
	Number of Shares	%	Number of Shares	%
1. Group of Mr. Veerachart Losiri *	57,540,300	3.08	517,540,300	22.26
2. Group of Kanjanajaree family **	307,160,200	16.47	307,160,200	13.21
3. Ministry of Finance	295,847,860	15.86	295,847,860	12.72
4. Mr. Nuttapol Jurangkul	180,865,900	9.70	180,865,900	7.78
5. Group of Pattararangrong family ***	112,121,900	6.01	112,121,900	4.82
6. Other Shareholders	911,840,427	48.88	911,840,427	39.21
Total Shares	1,865,376,587	100.00	2,325,376,587	100.00

Remark: Shareholding of major shareholders as of the latest record date on November 24, 2017

- * Group of Mr. Veerachart Losiri consists of
- Mr. Veerachart Losiri 32,330,200 shares
 - Mrs. Ticompon Losiri 25,210,100 shares
 - VAVA PACK Company Limited - shares

- ** Group of Kanjanajaree family consists of
- Miss Narulporn Kanjanajaree 187,260,200 shares
 - Miss Orrayaporn Kanjanajaree 64,900,000 shares
 - Mr. Pornprasert Kanjanajaree 55,000,000 shares
- *** Group of Pattararangrong family consists of
- Mr. Borphit Pattararangrong 108,111,500 shares
 - Mr. Kitti Pattararangrong 3,000,000 shares
 - Mr. Passapol Pattararangrong 1,010,400 shares

Besides, the Company hereby informs that the change in the shareholding structure does not have any result to the Company structure of the Board of Director, controller and executives and those major shareholders are not regarded as the taking over. The Company will notify the shareholders further.

Please be informed and disseminate to investors accordingly

Yours sincerely,

(Mr. Vee Worasakyothin)

Managing Director