



บริษัท เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม จำกัด (มหาชน)
 NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED
 Public Company Registration No. 0107537000831



Translation

Ref NEP001-2019

January 25, 2019

Subject : Report of the utilization of the capital increase

To : The President
 The Stock Exchange of Thailand

AS NEP Realty and Industry Public Company Limited sold the newly issued ordinary shares by right offering to its existing shareholders on date September 2, 2017 and sold the newly issued ordinary shares by private placement to the specific shareholder on date January 18, 2018. The company would like to report the utilization of proceeds from the capital increase as follows :

1. Sold of new shares by right offering to the existing shareholders on date September 2, 2017 in the amount of 416,819,746 shares at 0.45 Baht per share. The company received total proceeds after deducting the expense relating to the offering amount of Baht 185.77 million, such received proceeds were used as at December 31,2018 in amount to Baht 183.53 million, remaining as at December 31,2018 amount to Baht 2.24 million.

The company would like to report the used of such proceeds from the capital increase during the period from July 1, 2018 to December 31, 2018 as below :

	Objective	Proceed utilization plan (Million Baht)	Remaining proceeds As at June30,2018	Amount of proceeds used between July 2018-Dec2018	Remaining proceeds As at December 31, 2018
1	Building Renovation	6.00	-	-	-
2	Invest in new machinery Phase 1	44.00	-	-	-
3	Working Capital	98.47	10.09	10.09	-
4	Energy Saving Project	4.00	2.63	0.39	2.24
5	Loan Repayment	33.30	4.19	4.19	-
	Total	185.77	16.91	14.67	2.24

2. Sold the newly issued ordinary shares by private placement to the specific shareholder on date January 18, 2018. In the amount of 460,000,000 shares at 0.405 Baht per share. The company received total proceeds amount of Baht 186.30 million , such received proceeds were used as at December 31,2018 amount to Baht 66.30 million, remaining as at December 31,2018 amount to Baht 119.47 million.

The company would like to report the used of such proceeds from the capital increase during the period from July 1, 2018 to December 31, 2018 as below :

	Objective	Proceed utilization plan (Million Baht)	Remaining proceeds As at June30,2018	Amount of proceeds used between July 2018-Dec2018	Remaining proceeds As at December 31, 2018
1	Invest in new machinery Phase 2	40.00	31.22	18.61	12.61
2	Working Capital	81.30	81.30	39.44	41.86
3	invest in warehouse	35.00	35.00	-	35.00
4	Loan Repayment	30.00	30.00	-	30.00
	Total	186.30	177.52	58.05	119.47

Please be informed.

Sincerely yours,

(Mr. Saton Samerphark)

Managing Director