



Ref : NEP032/2019

July 12, 2019

Subject : Schedule for the last exercise of NEP-W3

To: **Director and Managing Director**
The Stock Exchange of Thailand

According to NEP Realty and Industry Public Company Limited ("the Company") issued and offered the right warrants to subscribe the newly issued shares of the Company No. 3 ("NEP-W3") to the existing shareholders on September 16, 2016, prescribing the maturity date of 3 years and the expiration date to be September 14, 2019. The Company would like to notify the schedule for the last exercise of NEP-W3 as follows:

1. Submission
August 29, 2019 – September 12, 2019 (except Saturday and Sunday and Public holidays) during the hours of 9.00 a.m. to 3.30 p.m.
2. Exercise Date
September 13, 2019
3. Exercise Ratio and Exercise Price
1 warrant for 1 ordinary share at Baht 0.55 per share
4. Registration Book Closing Date for NEP-W3 Transfer
August 23, 2019 – September 13, 2019
5. Date of request to post "SP"
In order to be in accordance with the settlement system and the securities submission system of the Stock Exchange of Thailand ("SET"), the Company has placed a request to SET for suspending NEP-W3 trading from August 21, 2019 – September 13, 2019
6. Expiry of NEP-W3
NEP-W3 will no longer be listed securities on SET from September 14, 2019.
7. Documents to be submitted
 - 7.1 The Notification of Intention to Exercise which has been accurately and completely filled in.
 - 7.2 Warrant Certificate or Certificate Receipts.
 - 7.3 Cash transferred, cheques, cashier cheques, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to " NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants" or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของโบสาคัญแสดงสิทธิ" or transfer cash to saving account as the name of "



NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants " or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ" account No. 127-314-8575 at Bangkok Bank Public Company Limited, Soi Aree Branch and shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip at the contact place as mention in no. 8.

7.4 Verification of Identification

- A) Thai Individual Person : Certified copy of his/her identification card
- B) Foreign Individual Person : Certified copy of his/her passport

- C) Juristic Person : Certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).
- D) Foreign Juristic Person : Certified copy of Registration Document notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).

8. Name of Person and Contact Place

Submitting Exercise Notice Officer
NEP Realty and Industry Public Company Limited
41 Soi Phaholyothin 5, Phaholyothin Rd., Phaya Thai
Bangkok 10400
Tel. 0-2271-4213-6 Fax. 0-2279-6717

Please be informed accordingly.

Yours sincerely,

(Mr. Saton Samerphark)
Managing Director