



บริษัท เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม จำกัด (มหาชน)  
 NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED  
 Public Company Registration No. 0107537000831



Translation

Ref: NEP003/2564

January 25, 2021

Subject : Report of the utilization of the capital increase

To : The President

The Stock Exchange of Thailand

As NEP Realty and Industry Public Company Limited sold the newly issued ordinary shares by right offering to its existing shareholders on date September 2, 2017 and sold the newly issued ordinary shares by private placement to the specific shareholder on date January 18, 2018. The Company would like to report the utilization of proceeds from the capital increase as follows:

1. Sold of new shares by right offering to the existing shareholders on date September 2, 2017 in the amount of 416,819,746 shares at 0.45 Baht per share. The Company received total proceeds after deducting the expense relating to the offering amount of Baht 185.77 million, such received proceeds were used as at June 30, 2019 in amount to Baht 185.77 million
2. Sold the newly issued ordinary shares by private placement to the specific shareholder on date January 18, 2018 in the amount of 460,000,000 shares at 0.405 Baht per share. The Company received total proceeds amount of Baht 186.30 million, such received proceeds were used as at December 31, 2020 in the amount of Baht 142.30 million, remaining as at December 31, 2020 in the amount of Baht 44.00 million.

The Company would like to report the use of such proceeds from the capital increase during the period from July 1, 2020 to December 31, 2020 as below:

	Objective	Proceed utilization plan (Million Baht)	Remaining proceeds As at Jun 30, 2020	Amount of proceeds used between Jul 2020-Dec 2020	Remaining proceeds As at Dec 31, 2020
1	Invest in new machinery Phase 2	40.00	8.69	6.82	1.87
2	Working Capital	81.30	2.48	2.48	-
3	invest in warehouse	35.00	35.00	-	35.00
4	Loan Repayment	30.00	7.13	-	7.13
	<b>Total</b>	<b>186.30</b>	<b>53.30</b>	<b>9.30</b>	<b>44.00</b>

Please be informed accordingly.

Sincerely yours,

(Mr. Weerachart Lohsiri)

Managing Director