

บริษัท เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม จำกัด (มหาชน) NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED Public Company Registration No. 0107537000831



Ref: NEP091-2559

July 4, 2016

Subject: Report of the Using of the Capital Increase

To: President

The Stock Exchange of Thailand

According to the increasing in NEP Realty and Industry Public Company Limited ("The Company") capital from the exercise of warrant (NEP-W2) offered to existing shareholders that received during the period of January-June 2016 at the total amount of 924,250 Baht.

The Company has taken all of money to use as the Company's working capital.

Please be informed accordingly.

Yours sincerely,

General Worapan Worasakyothin

Managing Director