



Ref : NEP111-2559

15 August 2016

Subject : Information regarding the exercise of the Warrants (NEP-W2) 19th Submission

To: **Director and Managing Director**
The Stock Exchange of Thailand

NEP Realty and Industry Public Company Limited ("the Company") would like to provide the following information regarding the process of exercising NEP-W2 (19th Submission):

1. Submission
8th September 2016 to 14th September 2016 (except Saturday and Sunday) during the hours of 9.00 a.m. to 3.30 p.m.
2. Exercise Date
15th September 2016
3. Exercise Ratio and Exercise Price
1 warrant for 1 ordinary share at Baht 0.50 per share
The exercise ratio and the exercise price as mention above may be change. The Company will inform investors and SMT immediately if changes occur. This is because, the Company has set the date of the XR sign for the rights of shareholders who will be entitled to subscribe for new ordinary shares together with warrants to purchase ordinary shares (NEP-W3) on 8 September 2016 (refer to the resolution of the Board of Directors of the Company No. 6/2016 which the Company announced to the Stock Exchange on 8 July 2016). Therefore, if an offering price of newly issued ordinary shares and/or an exercise price of NEP-W3 lower than 10% of the weighted average of the market price of the Company's shares during the 7 consecutive business days (SET trading day) before the date of the XR sign, according of the Terms no. 1.4.1 (C) and (D) determined the Company shall adjust the Exercise Price and the Exercise Ratio of NEP-W2 and immediately effective on the date of the XR sign.
4. Documents to be submitted
 - 4.1 The Notification of Intention to Exercise which has been accurately and completely filled in.
 - 4.2 Warrant Certificate or Certificate Receipts.
 - 4.3 Cash transferred, cheques, cashier cheques, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to "NEP Realty and Industry Public Company Limited" or in Thai "บมจ. เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ NEP-W2" or transfer cash to saving account as the name of "NEP Realty and Industry Public Company Limited" or in Thai "บมจ. เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ NEP-W2" account No. 127-4-86398-2 at Bangkok Bank Public Company Limited, Soi Aree Branch and shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name and phone number to

contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip at the contact place as mention in no. 5.

4.4 Verification of Identification

- A) Thai Individual Person : Certified copy of his/her identification card
- B) Foreign Individual Person : Certified copy of his/her passport

- C) Juristic Person : Certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).
- D) Foreign Juristic Person : Certified copy of Registration Document notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).

5. Name of Person and Contact Place

Submitting Exercise Notice Officer

5th Floor, Mercury Tower

540 Ploenchit Road, Lumpinee,

Patumwan, Bangkok 10330

Tel. 0-2658-5725, 0-2658-5988 Fax. 0-2658-5877

Yours faithfully,

(Gen.Worapan Worasakyothin)

Managing Director