



Ref: NEP118-2559

September 2, 2016

Subject : Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2016
To : President
The Stock Exchange of Thailand

Whereas NEP Realty and Industry Public Company Limited (“The Company”) convened the Extraordinary General Meeting of Shareholders No. 1/2016 on September 2, 2016 at Arnoma Grand Room, 3rd Floor, Arnoma Hotel, Rajdamri Road, Pathumwan, Bangkok. There were 291 shareholders present at the meeting either in person or by proxy, totally 686,377,966 shares or equal to 47.3927% of total paid-up shares of the Company. The Company would like to report the resolutions adopted at the said meeting as follows:

1. Adopted the minutes of the Annual General Meeting of Shareholders of the year 2016 held on April 8, 2016.

The result of the vote was as follows:

Approved	689,616,396	shares	equivalent to	100.000%
Disapproved	0	shares	equivalent to	0.0000%
Abstained	0	shares	equivalent to	0.0000%
Voided ballot	0	shares	equivalent to	0.0000%
Total	689,616,396	shares	equivalent to	100.0000%

(Note: For this agenda item, an additional shareholder with 3,238,430 shares was present)

2. Approved the capital reduction by reducing the registered share capital of Baht 186,001,425 from the current registered capital of Baht 2,104,748,411 to be the new registered capital of Baht 1,918,746,986 by cancelling the remaining 186,001,425 ordinary shares at a par value of Baht 1.00.

The result of the vote was as follows:

Approved	689,743,296	shares	equivalent to	100.000%
Disapproved	0	shares	equivalent to	0.0000%
Abstained	0	shares	equivalent to	0.0000%
Voided ballot	0	shares	equivalent to	0.0000%
Total	689,743,296	shares	equivalent to	100.0000%

(Note: For this agenda item, an additional shareholder with 126,900 shares was present)

3. Approved the amendment of Clause 4. (Registered Capital) of the Memorandum of Association to be in line with the reduction of registered capital.

The result of the vote was as follows:

Approved	689,753,736	shares equivalent to	100.0000%
Disapproved	0	shares equivalent to	0.0000%
Abstained	0	shares equivalent to	0.0000%
Voided ballot	0	shares equivalent to	0.0000%
Total	689,753,736	shares equivalent to	100.0000%

(Note: For this agenda item, an additional shareholder with 10,440 shares was present)

4. Approved the increase of capital of Baht 1,478,277,501 by issuing capital increase ordinary shares in the number of not over 1,478,277,501 Shares at a par value of 1.00 Baht per share. The allocation of those shares are as follows:

(1) 965,518,334 newly issued ordinary shares to be offered to the existing shareholders proportionate to their percentage holding (Rights Offering) at the ratio of 3 existing ordinary shares to 2 newly issued ordinary shares at the offering price of 0.45 Baht per share.

(2) 482,759,167 newly issued shares at a par value of 1.00 Baht per share to be reserved for the exercise of NEP-W3.

(3) 30,000,000 newly issued shares for the right adjustment of NEP-W2 due to the offering of shares at the price lower than 90 percent of the market price.

The result of the vote was as follows:

Approved	690,374,424	shares equivalent to	99.9885%
Disapproved	0	shares equivalent to	0.0000%
Abstained	79,000	shares equivalent to	0.0114%
Voided ballot	0	shares equivalent to	0.0000%
Total	690,453,424	shares equivalent to	100.0000%

(Note: For this agenda item, an additional shareholder with 699,688 shares was present)

5. Approved the amendment of Clause 4. (Registered Capital) of the Memorandum of Association to be in line with the increase of registered capital.

The result of the vote was as follows:

Approved	690,374,424	shares equivalent to	99.9885%
Disapproved	0	shares equivalent to	0.0000%
Abstained	79,000	shares equivalent to	0.0114%
Voided ballot	0	shares equivalent to	0.0000%
Total	690,453,424	shares equivalent to	100.0000%

6. Approved the issuance and offering to sell the warrants to purchase ordinary shares of the Company No.3 (NEP-W3) amount not exceeding 482,759,167 to allocate for the existing shareholders who have reserved and paid for newly issued ordinary shares of the company, shares with ratio of 2 newly issued ordinary share to 1 unit of warrant which has exercise price of 0.55 Baht and conversion ratio of 1 unit of warrant to 1 newly issued ordinary share.

The result of the vote was as follows:

Approved	690,374,623	shares	equivalent to	99.9885%
Disapproved	79,000	shares	equivalent to	0.0114%
Abstained	0	shares	equivalent to	0.0000%
Voided ballot	0	shares	equivalent to	0.0000%
Total	690,453,623	shares	equivalent to	100.0000%

(Note: For this agenda item, an additional shareholder with 199 shares was present)

Please be informed accordingly and kindly disseminate the information herein to the public investors.

Yours sincerely,

Gen. Worapan Worasakyothin
Managing Director