



Ref: NEP123-2559

16 September 2016

Subject : Disclosure of Notification of Rights to Subscribe for Newly Issued Ordinary Shares in combination with Warrants on the Company's website.
To : The President, The Stock Exchange of Thailand

NEP Realty and Industry Public Company Limited ("the Company") will allot the newly issued ordinary shares pursuant to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2016 held on 2 September 2016 for offering to the existing shareholders in proportion of their shareholding (Right Offering) at the ratio of 3 existing ordinary shares to 2 newly issued ordinary shares in combination with 1 unit of Warrants (3:2:1). The offering price of newly issued ordinary shares is Baht 0.45 per share. The offering price for Warrants is Baht 0.00 per unit (free of charge). The Company had determined the subscription period and payment of the newly issued ordinary shares in combination with Warrants during 26 September 2016 to 30 September 2016 (total 5 business days) from 9.00 hours to 15.30 hours.

The Company would like to inform that it has already posted the Notification of Rights to Subscribe for Newly Issued Ordinary Shares in combination with Warrants including the Notification of allocation of right offering with NEP-W3 on the Company's website at www.nep.co.th since 16 September 2016. It will be dispatched to the shareholders of the Company whose names appear in the share register book as of 13 September 2016.

Should the shareholders have any questions regarding the share allotment, procedure and methods of share subscription in combination with warrants, please contact the subscription agent as follow:

AIRA Securities Public Company Limited

319 Chamchuri Square Building, Floor 17, Phayathai Road, Pathumwan, Bangkok 10330

Contact Persons: Ms.Sitavee Thanasubrujikom

Tel: 0-2684-8756

Please be informed accordingly.

Yours sincerely,

General Worapan Worasakyothin
Managing Director