

Headline: Report on the results of the sale of securities (F53-5) NEP-W3

Security Symbol: NEP

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED
Date 11-Oct-2016

Report on the results of the sale of warrants as follows

Name of warrant	Allocated To	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription Date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants No.3 to purchase ordinary shares of NEP Realty and Industry Public Company Limited(NEP-W3)	Existing common shareholders	482,759,167	0.00	16-Sep-2016	208,409,779	274,349,388	The Company will deal with the remaining warrants as per resolutions of the shareholders at the Extraordinary Meeting of the Shareholders held on September 2, 2016.

Signature _____
(Pol.Gen. Somchai Vanichsenee)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Nipit Arunvongse Na Ayudhya)
Director
Authorized to sign on behalf of the company

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