

Headline: Report on the results of the sale of securities (F53-5)
Security Symbol: NEP

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED
Date 11-Oct-2016

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	965,518,334	3.00 : 2.00	0.45	From 26-Sep-2016 to 30-Sep-2016	416,819,746	548,698,588
Summary					416,819,746	

Total amount (baht)	187,568,885.70
Total expense (baht)	1,800,000.00
Expense Details	Fee for registration of the increase of paid-up capital 250,000.00 Baht, Operating expense (approximate amount) 1,500,000.00 Baht, Other expenses (approximate amount) 50,000.00 Baht
Net amount received (baht)	185,768,885.70

Signature _____ (Pol.Gen. Somchai Vanichsenee) Director Authorized to sign on behalf of the company	Signature _____ (Mr.Nipit Arunvongse Na Ayudhya) Director Authorized to sign on behalf of the company
--	--

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related

documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.