



Ref : NEP140-2016

October 25, 2016

Subject : Schedule for the last exercise of NEP-W2

To: **Director and Managing Director**
The Stock Exchange of Thailand

According to NEP Realty and Industry Public Company Limited ("the Company") issued and offered the right warrants to subscribe the newly issued shares of the Company No.2 ("NEP-W2") to the existing shareholders on November 11, 2011, prescribing the maturity date of 5 years and the expiration date to be December 15, 2016. The Company would like to notify the schedule for the last exercise of NEP-W2 as follows:

1. Notification Period

November 30, 2016 - December 14, 2016 during the hours of 9.00 a.m. to 3.30 p.m.
(Except Saturday - Sunday and public holidays)

2. The Exercise Date

December 15, 2016

3. The Exercise Ratio

1 unit of warrant for 1.078 ordinary share

4. The Exercise Price

Baht 0.464 per share

5. Registration Book Closing Date for NEP-W2 Transfer

November 24, 2016 - December 15, 2016

6. Date of request to post "SP"

In order to be in accordance with the settlement system and the securities submission system of the Stock Exchange of Thailand ("SET"), the Company has placed a request to SET for suspending NEP-W2 trading from November 21, 2016 - December 15, 2016.

7. Expiry of NEP-W2

NEP-W2 will no longer be listed securities on SET from December 16, 2016 onwards.

8. The documents that the Warrant holders need to submit to the Company are as follows:

8.1 Subscription Form that has been filled with clear and accurate information in every item and signed by the Warrant holders. If the Warrant holder is a juristic person, signature from authorized person and company seal (if any) are required.

(The Warrant holders shall download the Subscription Form from the Company's website www.nep.co.th under title "Investor Relations" / "Shareholder Information" / "Exercise NEP-W2")

8.2 Warrant Certificate or Replacement Warrant Certificates as prescribed by the SET with the amount equal to or higher than the amount specified in the Subscription Form.

8.3 The Warrant holders who exercise their rights to purchase newly issued ordinary shares of the Company shall pay for the price of the shares in the amount specified in the Subscription Form within the Notification Period by one of the methods below:

- (1) **Payment by transfer cash** to saving account as the name of **"NEP Realty and Industry Public Company Limited"** account No. **127-4-86398-2**, at Bangkok Bank Public Company Limited, Soi Aree Branch
The Warrant holders can transfer cash into the account above and submit the documents between the dates of November 30, 2016 - December 14, 2016 only. (Do not transfer cash before the date of November 30, 2016)

The Warrant holders shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name, registration number of the Warrant holders and phone number to contact behind the original deposit slip (Pay-in).

- (2) **Payment by cheques, cashier cheques, drafts, bill of exchange or payment orders from banks** which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to **"NEP Realty and Industry Public Company Limited"**
The Warrant holders can submit the documents between the dates of November 30, 2016 - December 13, 2016 only. (cheques, cashier cheques, drafts or bill of exchange must be dated no later than December 13, 2016)

Please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts and bill of exchange.

8.4 Verification of Identification

- A. Thai Individual Person : Certified copy of his/her identification card
B. Foreign Individual Person : Certified copy of his/her passport
C. Juristic Person : Certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to clause A. or B.
D. Foreign Juristic Person : Certified copy of Registration Document notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to clause A. or B.

***** The Company does not receive the documents by mail *****

***** The Company does not receive the payment by cash *****

9. Name of Person and Contact Place

Submitting Exercise Notice Officer
5th Floor, Mercury Tower
540 Ploenchit Road,
Lumpinee, Patumwan
Bangkok 10330
Tel. 0-2658-5725, 0-2658-5988

Yours faithfully,

Mr.Pongkarn Hongskul
Managing Director