



Ref: NEP084-2017

May 29, 2017

Subject : Notification of the amendment of Clause 4 of the Memorandum of Association, The Change of the Articles of Association of the Company and The Company's Objective
 To : The President, The Stock Exchange of Thailand

Referring to the 2017 Annual General Meeting of Shareholders of NEP Realty and Industry Public Company Limited ("the Company") was held on April 21, 2017, the meeting has passed the following resolutions:

1. Approve the capital decrease by reducing the registered share capital of Baht 500,190,145 from the current registered capital of Baht 3,397,024,487 to be the new registered capital of Baht 2,896,834,342 by cancelling the remaining 500,190,145 ordinary shares at a par value of Baht 1, In this regards, the meeting had the resolution approve the amendment of Clause 4 of the Memorandum of Association to be in line with the decrease of registered capital as follows:

<p>“Clause 4. Registered Capital of</p> <p>divided into</p> <p>At a par value of</p> <p>Categorized into:</p> <p>Ordinary shares</p> <p>Preferred shares</p>	<p>Baht 2,896,834,342</p> <p>2,896,834,342</p> <p>Baht 1</p> <p>2,896,834,342</p> <p>- share</p>	<p>(Two Thousand Eight Hundred Ninety-Six Million Eight Hundred Thirty-four Thousand Three Hundred and Forty-two Baht)</p> <p>(Two Thousand Eight Hundred Ninety-Six Million Eight Hundred Thirty-four Thousand Three Hundred and Forty-two Shares)</p> <p>(One Baht)</p> <p>(Two Thousand Eight Hundred Ninety-Six Million Eight Hundred Thirty-four Thousand Three Hundred and Forty-two Baht)</p> <p>(-)"</p>
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2. Approve the amendment of the Articles of Association of the Company as follows:
 “Article 4 Share of the Company shall be ordinary shares and preferred share with fully paid-up. The Company may issue preferred share, debentures or convertible debentures and other securities in accordance with the laws governing the securities and the securities exchanges.

Company preferred share shall be converted into ordinary share whereby the holder of preferred shares shall submit to the Company an application for conversion in form as prescribed by the Company and shall returned the certificate of preferred shares to the Company. The Company shall issue the new certificate of ordinary shares within 14 days.

Share Paid-up cannot be deducted with company depts.”

3. Approve the amendment of the Articles of The Company’s Objective as follows:

“(25) Business hotel, Restaurant, Bowling, Cinema & Theaters, Resort, Sports stadium, Swimming pool”

The Company would like to inform that on May 29, 2017, The Company has already increased the registered capital by registering the amendment to the Memorandum of Association and registered the changes of the Articles of Association of the Company and changes of the Company’s Objective to Department of Business Development, Ministry of Commerce.

Please be informed accordingly.

Yours sincerely,

(Mr. Vee Worasakyotin)
Managing Director