



Ref : NEP160-2017

20 November 2017

Subject : Information regarding the exercise of the Warrants (NEP-W3) 5th Submission

To: **Director and Managing Director**
The Stock Exchange of Thailand

NEP Realty and Industry Public Company Limited ("the Company") would like to provide the following information regarding the process of exercising NEP-W3 (5th Submission):

1. Submission
8th December 2017 to 14th December 2017 (except Saturday and Sunday and on 11th December 2017 due to the Company's holiday) during the hours of 9.00 a.m. to 3.30 p.m.
2. Exercise Date
15th December 2017
3. Exercise Ratio and Exercise Price
1 warrant for 1 ordinary share at Baht 0.55 per share
4. Documents to be submitted
 - 4.1 The Notification of Intention to Exercise which has been accurately and completely filled in.
 - 4.2 Warrant Certificate or Certificate Receipts.
 - 4.3 Cash transferred, cheques, cashier cheques, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok Metropolitan when called within 2 business days from each Exercise Date and shall be made payable to " NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants" or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ" or transfer cash to saving account as the name of " NEP Realty and Industry Public Company Limited for subscribing shares exercised of warrants " or in Thai "บมจ. เอ็นอีพี อสังหาริมทรัพย์และอุตสาหกรรม เพื่อใช้สิทธิซื้อหุ้นสามัญของใบสำคัญแสดงสิทธิ" account No. 127-314-8575 at Bangkok Bank Public Company Limited, Soi Aree Branch and shall be send the copy of the original deposit slip (Pay-in) to the Company and please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip at the contact place as mention in no. 5.
 - 4.4 Verification of Identification
 - A) Thai Individual Person : Certified copy of his/her identification card
 - B) Foreign Individual Person : Certified copy of his/her passport



- C) Juristic Person : Certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).
- D) Foreign Juristic Person : Certified copy of Registration Document notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to clause A) or B).

5. Name of Person and Contact Place
Submitting Exercise Notice Officer
NEP Realty and Industry Public Company Limited
41 Soi 5, Phaholyothin Rd., Samsennai, Phaya Thai
Bangkok 10400
Tel. 0-2271-4213-6 Fax. 0-2279-6717

Yours faithfully,

(Mr. Vee Worasakyotin)
Managing Director