



บริษัท เอ็นอีที อสังหาริมทรัพย์และอุตสาหกรรม จำกัด (มหาชน)  
NEP REALTY AND INDUSTRY PUBLIC COMPANY LIMITED  
Public Company Registration No. 0107537000831



Ref. NEP165-2017

December 4, 2017

Subject : No Rights Adjustment of the Exercise Ratio and Exercise Price of the Warrants to purchase ordinary shares of the Company No. 3 (NEP-W3) for the 5th submission on December 15, 2017

Attention : President  
The Stock Exchange of Thailand

Whereas the Board of Directors' Meeting of NEP Realty and Industry Public Company Limited's (the "Company") No. 9/2017, held on October 25, 2017 approved to propose to the Extraordinary General Meeting of the Shareholders No. 1/2018 which will be held on January 18, 2018 to increase registered capital of the Company from Baht 2,348,135,754 to Baht 2,808,135,754 by issuing 460,000,000 new ordinary shares with par value of Baht 1.00 per share for allotment to private placement at an offering price of Baht 0.405 per share.

According to the Terms and Conditions Governing Rights and Obligations of the Warrants to purchase ordinary shares of Company No. 3 (NEP-W3) as set in Clause 1.4 (C) determined the Company shall adjust new Exercise Price and new Exercise Ratio of NEP-W3 in case of the Company offers to sell its newly issued ordinary shares to private placement at an offering price lower than 10% of the weighted average of the market price of the Company's shares during the 7 consecutive business days before the first day that the newly issued ordinary shares are offered to the private placement.

The Company would like to inform that the Company is still in the process of preparing the documentation to the Extraordinary General Meeting of the Shareholders No. 1/2018. Therefore, for the 5th submission on December 15, 2017 the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants to purchase ordinary shares the Company No. 3 (NEP-W3). Thus, the exercise price and the exercise ratio will be the same as below:

Exercise Price : Baht 0.55 per share

Exercise Ratio : 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed and disseminate to investors accordingly

Yours sincerely,

(Mr. Vee Worasakyothin)

Managing Director